

## **CONFIDENTIALITY AND OTHER TERMS FOR VIEWING A BUSINESS FOR SALE**

- 1. I/We signing below as "APPLICANT" have communicated to Dealmasters D.M. Limited ("DM") our interest to possibly acquire a business(es) promoted for sale by DM (the "Business(es)").
- 2. DM hereby declares that it is promoting the sale of the Business(es) under a legally binding agreement(s) between DM and the respective Business Owner(s) (the "Vendor(s)").
- 3. APPLICANT hereby acknowledges that the above business(es) for sale has/have been brought to its attention by DM.
- 4. APPLICANT and DM shall treat all information exchanged between them as Confidential Information provided always such information is not already publicly available (the "Confidential Information"). Such Confidential Information shall include, without limitation, Vendor's identity and contact details, the fact that the Business(es) is/are offered for sale, Business financial reports, plans or operational details, the fact that APPLICANT is considering the acquisition of the Business(es), APPLICANT's means of financing such acquisition(s), and any personal data as defined by EU Law.
- 5. DM hereby declares that DM's fees in relation to achieving a sale of the Business(es) are payable only by Vendor and that APPLICANT will not be charged by DM, or be liable to DM, for any fees or expenses.
- 6. For information purposes only it is noted that, in the event of a Business sale, DM's fees are payable in full by Vendor out of the first cleared funds Vendor receives from APPLICANT in consideration of such sale.
- 7. DM hereby declares that it has not conducted any due diligence on Vendor(s) and/or the Business(es) and that it is promoting the sale of the Business(es) without any guarantee or responsibility on its part.
- 8. APPLICANT agrees to provide DM at least seven (7) days notice, by fax or by e-mail, prior to entering into a legally binding agreement with a Vendor to acquire a Business.
- 9. The present may be signed in parts. Faxed or electronically scanned copies may serve as originals.
- 10. The present is effective as of the last date affixed below and is valid for two(2) years.

Signed	(APPLICANT)	Date:
(Name in capitals:	)	
Signed	(for <b>DM</b> )	Date: