CONFIDENTIALITY AND OTHER TERMS FOR VIEWING BUSINESSES FOR SALE

- 1. I/We signing below as "APPLICANT" have communicated to Dealmasters D.M. Limited ("DM") our interest to appraise businesses or assets located in the Republic of Cyprus and offered for sale (collectively the "Business(es)").
- 2. DM hereby declares that the Owner(s) of Business(es) (the "Vendor(s)") presented or introduced to APPLICANT has/have entered into legally binding agreement(s) with DM for the promotion of the sale of their Business(es).
- 3. The present may **not** be construed as an intent on the part of APPLICANT to purchase any **Business** and APPLICANT reserves the right, at its absolute discretion, not to conclude a transaction with a **Vendor(s)** except as may be set out in legally binding agreements executed between APPLICANT and a **Vendor(s)**.
- 4. APPLICANT and DM shall treat all information exchanged between them as Confidential Information provided always such information is not already publicly available (the "Confidential Information"). Such Confidential Information shall include, without limitation, Vendor's identity and contact details, the fact that the Business(es) is/are offered for sale, Business financial reports, plans or operational details, the fact that APPLICANT is considering the acquisition of the Business(es), APPLICANT's means of financing such acquisition(s), and any personal data as defined by EU Law.
 - The present Confidentiality clause applies to APPLICANT's officers, partners, representatives or consultants whom APPLICANT shall inform of their obligations under this agreement.
- 5. APPLICANT shall not in any manner access, solicit and/or conduct any transaction with **Vendor(s)**, without the express written consent of DM.
- 6. DM hereby declares that DM's fees in relation to achieving a sale of the Business(es) are payable only by **Vendor(s)** and that APPLICANT will not be charged by DM, or be liable to DM, for any fees or expenses unless otherwise agreed in writing.
- 7. DM hereby declares that it has not conducted any due diligence on **Vendor(s)** and/or the **Business(es)** and that it is promoting the sale of the **Business(es)** without any guarantee or responsibility on its part.
- 8. APPLICANT agrees to provide DM at least seven (7) days' notice, by mail or e-mail with delivery receipt, prior to entering into a legally binding agreement with a **Vendor** to acquire a **Business**.
- 9. The present may be signed in parts. Faxed or electronically scanned copies may serve as originals.
- 10. The present is effective as of the last date affixed below and is valid for two(2) years.

Signed	(for APPLICANT)		Date:
Name (Caps): For (Company Name): Nationality/Passport: Email address: Permanent Address:		_ _ (if applicable) -	
Signed (for DM)			Date:
(Name & Title)			